

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) _____

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|---|--|
| 1. Debtor's name | BacterioScan, Inc. | | |
| 2. All other names debtor used in the last 8 years | Include any assumed names, trade names and doing business as names | | |
| 3. Debtor's federal Employer Identification Number (EIN) | 26-3524642 | | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business | |
| | 2210 Welsch Industrial Court Saint Louis, MO 63146 Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code | |
| | Saint Louis County | Location of principal assets, if different from principal place of business | |
| 5. Debtor's website (URL) | Number, Street, City, State & ZIP Code | | |
| www.bacterioscan.com | | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | | |

Debtor BacterioScan, Inc.
Name _____ Case number (*if known*) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3345

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No.
- Yes.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

| | | | | | | | | | | | |
|---|--|---|------------------------|--------|----------|------|--------------|--|--|-----------------------|--|
| Debtor | <u>BacterioScan, Inc.</u> <small>Name</small> | | Case number (if known) | | | | | | | | |
| 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | | | | | | | | |
| <p>List all cases. If more than 1, attach a separate list</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Debtor</td> <td style="width: 20%;">District</td> <td style="width: 20%;">When</td> <td style="width: 20%;">Relationship</td> </tr> <tr> <td colspan="2"></td> <td colspan="2">Case number, if known</td> </tr> </table> | | | | Debtor | District | When | Relationship | | | Case number, if known | |
| Debtor | District | When | Relationship | | | | | | | | |
| | | Case number, if known | | | | | | | | | |
| 11. Why is the case filed in this district? | | <i>Check all that apply:</i> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | | | | | | | |
| 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? | | <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. <p>Why does the property need immediate attention? (Check all that apply.)</p> <ul style="list-style-type: none"> <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____ <p>Where is the property?</p> <p>Number, Street, City, State & ZIP Code _____</p> <p>Is the property insured?</p> <ul style="list-style-type: none"> <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____ | | | | | | | | | |
| Statistical and administrative information | | | | | | | | | | | |
| 13. Debtor's estimation of available funds | | <i>Check one:</i> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input type="checkbox"/> After any administrative expenses are paid, no funds will be available to unsecured creditors. | | | | | | | | | |
| 14. Estimated number of creditors | | <input type="checkbox"/> 1-49 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50-99 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 50,001-100,000 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> More than 100,000 <input type="checkbox"/> 200-999 | | | | | | | | | |
| 15. Estimated Assets | | <input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input checked="" type="checkbox"/> \$500,001 - \$1 million <input type="checkbox"/> \$100,000,001 - \$500 million <input type="checkbox"/> More than \$50 billion | | | | | | | | | |
| 16. Estimated Liabilities | | <input type="checkbox"/> \$0 - \$50,000 <input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$500,000,001 - \$1 billion | | | | | | | | | |

| | | |
|---|---|--|
| Debtor <u>BacterioScan, Inc.</u> Name | Case number (<i>if known</i>) | |
| <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion |

Debtor BacterioScan, Inc.
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2021
MM / DD / YYYY

/s/ Kenneth Howard
Signature of authorized representative of debtor

Kenneth Howard
Printed name

Title Chairman

18. Signature of attorney

/s/ A. Thomas DeWoskin
Signature of attorney for debtor

Date November 15, 2021
MM / DD / YYYY

A. Thomas DeWoskin 25320
Printed name

Danna McKittrick, P.C.
Firm name

7701 Forsyth Blvd.
Suite 1200
St. Louis, MO 63105
Number, Street, City, State & ZIP Code

Contact phone 314-889-7128

Email address tdewoskin@dmfirm.com

25320 MO
Bar number and State

**United States Bankruptcy Court
Eastern District of Missouri**

In re BacterioScan, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 7 page(s) and is true, correct and complete.

/s/ Kenneth Howard
Kenneth Howard/Chairman
Signer/Title

Dated: November 15, 2021

